



COMPANY BACKGROUND

PRODUCER: _____

NAME: _____

Corporation

ADDRESS: _____

Partnership

Limited Partner

Proprietorship

I. ORGANIZATION AND BACKGROUND

A. Date Business Formed _____ B. Date Incorporated _____

C. If SUCCESSOR to Prior Business, Name of Predecessor _____

D. List of Officers/Owners and Key Personnel

NAME	POSITION AND RESPONSIBILITY	% OF OWNERSHIP	AGE	YEARS & EXPERIENCE IN CONSTRUCTION

E. List of Affiliated, Subsidiary or Related Companies in which this firm or its Stockholder have an interest

NAME & ADDRESS	STOCK OWNERSHIP	SCOPE OF OPERATIONS	ENDORSEMENT BY PRINCIPAL OR STOCKHOLDERS

F. Name surety company presently providing contract bonds and through which agency.

G. If change desired by contractor, why? _____

H. What company (or companies) was Surety prior to present one? _____

I. State limits and Carrier of Liability and Compensation Insurance _____

IV. FINANCIAL DATA

***** ATTACH COMPLETE, LAST THREE (3) FISCAL YEAR-END FINANCIAL STATEMENTS (IF NOT FULL CPA AUDIT, ATTACH SCHEDULES OF ALL BALANCE SHEET ITEMS)*****

A. What is fiscal year-end? _____

B. If statements are not audits, will one be considered? _____

C. What method of accounting is used in preparing statements? _____

D. On what basis of accounting are taxes paid?

E. Have stockholders elected to be considered a "Sub Chapter 'S' Corporation"? _____

F. In what year was contractor last checked by I.R.S.? _____

G. What portion of inventory shown on financial statement is material for jobs in progress? _____

H. Is personal indemnity of the owners/ stockholders available? _____

Whose? _____

*****ATTACH PERSONAL STATEMENTS OF INDEMNITORS CONCURRENT WITH FISCAL YEAR-END OF CONTRACTORS*****

I. Is a buy-sell agreement in effect? _____

J. Have Operations been profitable since statement date? _____

K. Have any changes occurred since statement date such as acquisition of additional equipment, purchase of fixed assets, loans to officers, investments, withdrawals, or dividends that would significantly affect financial condition of contractor?

L. Are any new ventures or investments contemplated? _____

V. NEEDS

A. Desired annual volume _____

B. Desired maximum uncompleted work-on-hand at any one time _____

C. Desired maximum size of single job _____

The above answers are true to the best of my knowledge and belief.

Signature

Date _____