

COMPANY BACKGROUND

			PR	ODUCI	ER:		
NAME:						Corporation	
ADDRESS:						Partnership	
						Limited Partner	
						☐ Proprietorship	
	<u>I. OR</u>	<u>GANIZ</u>	ATION A	ND BAC	CKGROUNI	<u>D</u>	
A. Date Business Formed _			В.	Date Inco	orporated		
C. If SUCCESSOR to Prior E	Business, Name of Pred	decessor	·				
D. List of Officers/Owners	and Key Personnel						
NAME	POSITION A RESPONSIBII		% OF OWNERSHIP		AGE	YEARS & EXPERIENCE IN CONSTRUCTION	
						_	
E List of Affiliated Subsidi	arry or Polated Compa	nice in t	which this fi	um ou ita (Staakhaldar b	nava an interest	
E. List of Affiliated, Subsidiary or Related Compar NAME & ADDRESS			TOCK	SCOPE OF		ENDORSEMENT BY PRINCIPAL	
		OWNERSHIP		OPERATIONS		OR STOCKHOLDERS	
						_	
F. Name surety company pi	resently providing cor	ntract bo	nds and thr	ough whi	ich agency.		
G. If change desired by cont	tractor, why?						
	panies) was Surety prid						
I State limits and Carrier of	Liability and Compos	neation I	neurance				

II. SCOPE OF OPERATION

Type of Cons	struction_		Territory						
A. What perc	entage of	work is as:	: 1. prime?						
			2. sub?						
B. How much of an average job is:			1. subbed?						
			2. made up of materials?						
C. Are bonds	required	from subcor	ntractors?						
When?									
D. What was	the larges	st work-on-h	nand handled in the past?						
When?									
E. What size	jobs and t	otal work pı	rogram does contractor feel best able to ha	ndle?					
F. Approxima	ately wha	t percent of	work requires contract bonds?						
G. Is this a ur	nion or no	n-union con	tractor?						
H. Has contra	actor or a	ny of the ow	ners ever::						
	1. defaulted on a contract? If yes, give details								
			2. caused a Surety to pay a loss?	If yes, give details					
I. List of large	est jobs co	mpleted							
CONTRACT PRICE	YEAR	TYPE WORK	NAME AND ADDRESS OF ARCHITECT/ENGINEER	OWNER OR GENERAL CONTRACTOR	DESCRIPTION OF JOB				

ATTACH "STATUS OF CONTRACTS" (UNCOMPLETED WORK SCHEDULE) CONCURRENT WITH FINANCIAL STATEMENTS FURNISHED (ESPECIALLY LATEST FISCAL YEAR-END) AND CURRENT REPORT, IF FINANCIAL STATEMENT MORE THAN THREE (3) MONTHS OLD

J. In regard to p	resent work-on-hand:							
	1.	were bid	ls in line with other bidd	lers?				
	2.	2. are projects all on schedule?						
	3.	are there	e any delays or disputes	?				
K. In regard to	contractor's equipment::							
	1.	is equipr	nent adequate for work	program d	esired?			
	2.	if not, w	hat experiences are anti	cipated?				
	3.	is equipr	ment owned?		or leased?			
			III. CREDIT INFO	RMATIO	<u>N</u>			
A. CREDITORS	6: List of suppliers from v	whom co	ontractor buys most mat	erials				
	NAME	STREET ADDRESS				CITY & STATE		
B. Are bills paid	d in a discount/prompt r	nanner?						
If not, why?								
C. Bank								
NAME AND ADDRESS			BANK OFFICER		LINE OF CREDIT ESTABLISHED		NATURE OF SECURITY AND OR NAME OF ENDORSER	
D. Life Insurance	re							
VALUE INSURED		BENEFICIAR		Y INSUR		₹	CASH SURRENDER VALUE	

IV. FINANCIAL DATA

***** ATTACH COMPLETE, LAST THR	REE (3) FISCAL YEAR-END I	FINANCIAL STATEMENTS (IF NOT FULL CPA AUDIT,
ATTACH SCHEDULES OF ALL BALA	NCE SHEET ITEMS)****	
A. What is fiscal year-end?		
B. If statements are not audits, will one	be considered?	
C. What method of accounting is used in	n preparing statements?	
D. On what basis of accounting are taxe	es paid?	
E. Have stockholders elected to be consi	idered a "Sub Chapter 'S' Co	rporation"?
F. In what year was contractor last check	ked by I.R.S.?	
G. What portion of inventory shown on	financial statement is materi	ial for jobs in progress?
H. Is personal indemnity of the owners, Whose?		
		RRENT WITH FISCAL YEAR-END OF CONTRACTORS*****
I. Is a buy-sell agreement in effect?		
J. Have Operations been profitable since state	ement date?	
K. Have any changes occurred since statemes withdrawals, or dividends that would sig	_	ditional equipment, purchase of fixed assets, loans to officers, investments, ion of contractor?
L. Are any new ventures or investments conf	templated?	
	<u>V. NI</u>	<u>EEDS</u>
A. Desired annual volume		
B. Desired maximum uncompleted work-on-	-hand at any one time	
C. Desired maximum size of single job		
The above answers are true to the best of my	knowledge and belief	
and the second my		Date
Signature		<i></i>